

Valuation Overview

Through practical examples and exercises, the seminar illustrates the fundamentals of popular valuation techniques used by Wall Street practitioners. The seminar also discusses applications of key valuation concepts such as EBITDA, Enterprise Value, WACC, accretion / dilution and LBOs.

Topics Covered

The Valuation Overview seminar is offered in two formats:

- One Day: approximately 6 hours of instruction, exercises and Q&A
- Two Day: approximately 10 hours of instruction, exercises and Q&A, divided into two 5 hour sections, with the following advantages for the participants:
 - Discussion of additional content
 - More exercises and examples
 - More opportunities for Q&A
 - More content reinforcement to allow for a better learning experience

Topics covered include:

- Overview of valuation methodologies & key concepts
- Public comparables analysis
- Acquisition comparables analysis
- Discounted cash flow analysis
- Imputing valuation ranges
- Overview of M&A accounting
- Merger consequences analysis
- Leveraged buyout analysis
- Life-cycle of IPOs and M&A transactions (Two Day version only)