

Undergraduate Corporate Valuation: A Primer to Wall Street Valuation Methodologies

Interview Preparation

Overview

The main goal of the seminar is to assist candidates seeking employment on Wall Street and in the field of finance. Through practical examples and exercises, the seminar illustrates the fundamentals of popular valuation techniques used by Wall Street practitioners. The seminar also discusses applications of key valuation concepts such as EBITDA, Enterprise Value, WACC, accretion / dilution and LBOs.

Target Audience

The Undergraduate Corporate Valuation seminar is designed to be an essential foundation before investment banking interviews and internships. In addition, Training The Street believes the content will benefit a wide variety of students interested in:

- Working in most areas of the financial services industry (investment banking, consulting, research, asset management, private equity, brokerage, sales & trading, insurance, etc.)
- Working in the corporate or strategic development group or finance department of a corporation
- Enhancing the learning experience in finance and financial statement analysis classes
- Working in marketing, brand management or a non-finance field, but are interested in gaining a solid foundation in applied corporate finance in a condensed, practical manner

Prerequisites

There are no prerequisites for this seminar as it is intended to provide a solid foundation of practical valuation methodologies. However, students possessing prior accounting, financial statement analysis and corporate finance knowledge will benefit more from the content discussed.

Topics Covered

The Undergraduate Corporate Valuation is approximately 4 - 5 hours of instruction, exercises and Q&A. Topics covered include:

- Overview of valuation methodologies & key concepts
- Public comparables analysis
- Acquisition comparables analysis
- Discounted cash flow analysis
- Imputing valuation ranges
- Introduction of merger consequences and leveraged buyout analyses
- Sources of public information