

Restructuring: A Primer on Chapter 11 Balance Sheet Restructurings

Frequently Asked Questions

What is the target audience for TTS's Core Training courses?

Training The Street's ("TTS") core training courses are designed for a variety of audiences. For more information, please refer to the first page of our detailed brochure [Restructuring](#).

Are there any pre-requisites or pre-work that need to be completed in order to participate in the Core Training courses?

Participants should have a basic understanding of finance, accounting, financial statement analysis and financial modeling. A strong proficiency of Excel is recommended to gain the most from the experience with hands-on modeling exercises.

What do I need to bring to the seminar?

Each participant will need the following:

- Financial calculator, preferably the HP-12C or HP-17B
- Afternoon Session: Laptop with Microsoft Excel, PowerPoint and Word, Adobe Acrobat Reader and USB memory stick ability (for file sharing and distribution). Modeling classes are optimized for Office 2007, 2003 and earlier versions. In addition, many of the shortcut keys will not work for MAC operating systems. It is highly recommended that all participants bring a PC to the session as the learning experience is enhanced for PC users.

How can I register for the course?

Easy! See the last page of our detailed brochure [Restructuring](#). Upon receipt of your registration form, a TTS representative will confirm receipt of your registration request. Registration will not be complete until payment has been received. If payment will be made by check, registration will be completed upon receipt of a check (US \$). If payment will be made with a credit card, registration will be complete upon successful processing of the credit card 14 days prior to the first day of attendance.

What are my payment options?

You can pay with a check (US \$) or credit cards. TTS accepts Visa, MasterCard and American Express. Please indicate on the registration form on the last page of the detailed brochure [Restructuring](#) which form of payment you will be using.

Until what date can I register?

TTS recommends that you sign up as soon as possible in order to reserve a space in the courses. Space is limited and seats are allocated on a first-come, first-serve basis. Additionally, if you sign up for the courses 14 days prior to the start of class for each set of courses, there is a discount of \$100.

What is the cancellation policy?

Participants who cancel up to 14 days before attendance will receive a full refund. Cancellations within 14 days of attendance will not be refunded. Requests for refunds prior to 14 days before attendance should be made via email to laverne.worthy@trainingthestreet.com. TTS reserves the right, at its sole discretion, to cancel course dates if enrollment is insufficient. If TTS cancels a class, payments are refunded in full.

If I am unable to attend the course(s) I signed up for, can I transfer my registration to the next available TTS course?

Yes. TTS allows transfers subject to certain restrictions and availability. Each transfer request is subject to a 25% rebooking fee. Transfer requests must be made at least 14 days prior to the first day of class for each set of courses. TTS does not allow transfers within 14 days of the first day of class for each set of courses. There is only one transfer allowed per participant. Requests for a transfer should be made via email to laverne.worthy@trainingthestreet.com.

Can I transfer my enrollment to another participant?

Yes. However, you are responsible for all aspects of transferring enrollment to another participant including notifying TTS of the transfer.

Will I receive a receipt for the course?

Yes. TTS will provide receipts to all participants at the conclusion of the course.