

**Fall 2009 Corporate Valuation:
*A Primer to Valuation Methodologies: Interview Preparation***

**Missed us on Campus?
Three More Ways to Learn Corporate Valuation**

1 Live - New York
The best way to learn!
Live in New York City
on Nov. 21. Only \$249
for a full day!

2 Webinar
Six hours of instruction
over two afternoons
Please email for dates
\$149

3 Self Study
The convenience of self
study and the dynamic
training of TTS - \$99.

How to Get Started

Register for Live - New York and the Webinar on page three of this brochure.
Purchase the Self Study at www.trainingthestreet.com.

Target Audience

The MBA Corporate Valuation seminar is designed to be an essential foundation before finance interviews and internships. In addition, Training The Street (“TTS”) believes the content will benefit a wide variety of MBA candidates interested in:

- Working in most areas of the financial services industry (investment banking, consulting, research, asset management, private equity, brokerage, sales & trading, insurance, etc.)
- Working in the corporate or strategic development group or finance department
- Enhancing the learning experience in finance and financial statement analysis classes
- Working in marketing, brand management or a non-finance field, but are interested in gaining a solid foundation in applied corporate finance in a condensed, practical manner

Corporate Valuation Overview

Through practical examples and exercises, the seminar illustrates the fundamentals of popular corporate valuation techniques and methodologies used by finance practitioners. The seminar also discusses applications of key corporate valuation concepts such as EBITDA, Enterprise Value, WACC, accretion/dilution and LBOs. Other topics include:

- Public comparables analysis
- Acquisition comparables analysis
- Discounted cash flow analysis
- Imputing valuation ranges
- Overview of M&A accounting
- Merger consequences analysis



Preparing Financial Professionals for Success

Live - New York **Schedule**

Check-in and breakfast begins at 8:15 am. The seminar will start promptly at 9:00 am and end at approximately 5:30 pm. We will have a 15 minute break in the morning and in the afternoon. A catered lunch will be served at approximately 12:30.

Eligibility and Security

Registration is limited to participants who are currently enrolled in an accredited MBA program. Proof of enrollment will be your ".edu" email address. Picture ID is required for security purposes upon entering the building, no re-entry is permitted. No exceptions.

Live - New York **What to Bring**
and Webinar

Each participant will need the following:

- Financial calculator, preferably the HP-12C or HP-17B
- Preferred writing instrument (pen, pencil, etc.) and paper for seminar notes

Pre-requisites

In order to gain the most from the seminar, participants should possess a working knowledge of corporate finance, accounting and financial statement analysis.

What Each Participant Will Receive

- Bound copy of the seminar materials

Register Today!

Registration form is on the last page.

Training the Street, Inc.

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laverne.worthy@trainingthestreet.com

Questions?

Phone: (800) 887-1320
info@trainingthestreet.com

Has Your University Scheduled a Financial Modeling Seminar?

Email us at info@trainingthestreet.com to find out.



Fall 2009 Corporate Valuation Registration Form

Option 1: You can register and pay for the course online at <https://register.trainingthestreet.com>. Please note the four digit code below which you will need for registration.

Option 2: Return completed registration form and payment to: Laverne Worthy, 1300 Baxter Street, Suite 133, Charlotte, NC 28204, Fax: (704) 547-3261, Phone: (704) 927-9688, Email: laverne.worthy@trainingthestreet.com.

Code	Course Title	Date	Tuition	Early Registration Discount*	Number Attending	Net Tuition x Number Attending
1021	Live - New York*	Nov. 21	\$299	(\$50)	_____	\$ _____
TBD	Webinar	TBD**	\$199	(\$50)	_____	\$ _____
Total due upon registration						\$ _____

* Registration is limited to participants who are currently enrolled in an accredited MBA program. Proof of enrollment is your ".edu" email address. See our [FAQ's](#) for further information.

** Please contact us for available dates info@trainingthestreet.com or (800) 887-1320.

PAYMENT (please print clearly)

Authorization to bill credit card: VISA MasterCard American Express

Account number: _____ Expiration date: _____

Cardholder's name: _____ Cardholder's signature: _____

Cardholder's billing address (including zip) : _____

Registration is complete upon receipt of payment: Credit cards will be processed 14 days prior to date of seminar to complete registration. Receipts will be provided to all participants at the conclusion of the seminar.

Cancellation Policies: Cancellations up to 14 days before the seminar will receive a full refund. Cancellations within 14 days of the seminar will not be refunded. Requests for refunds must be made to Laverne Worthy. Training The Street ("TTS") reserves the right, at its sole discretion, to cancel seminars. If TTS cancels a seminar, payments are refunded in full.

PARTICIPANT'S CONTACT INFORMATION (for multiple participants, please attach information on separate page)

Name (required): _____

University: _____

Phone: _____ Email (required): _____

Address: _____ City: _____ State: _____ Zip: _____

LIVE - NEW YORK SECURITY PROCEDURES

Picture ID is required for security purposes upon entering the building, no re-entry is permitted. No exceptions.

ACKNOWLEDGEMENT OF PAYMENT, CANCELLATION AND SECURITY PROCEDURE POLICIES

The signing participant and/or sponsor of participant(s) acknowledges TTS's above payment and cancellation policies including related policies contained in the Frequently Asked Questions (the "Policies") and agrees to the terms and conditions of the Policies.

Signature: _____

SUCCESSFUL REGISTRATION

You will receive an email from TTS recognizing receipt of your registration. The Live - New York seminar will be held at UBS, 299 Park Avenue, 29th Floor, New York, NY 10171.