

Corporate Valuation: A Primer to Wall Street Valuation Methodologies

Interview Preparation

Overview

The main goal of the seminar is to assist candidates seeking employment on Wall Street and in the field of finance. Through practical examples and exercises, the seminar illustrates the fundamentals of popular valuation techniques used by Wall Street practitioners. The seminar also discusses applications of key valuation concepts such as EBITDA, Enterprise Value, WACC, accretion / dilution and LBOs.

Target Audience

The MBA Corporate Valuation seminar is designed to be an essential foundation before investment banking interviews and internships. In addition, Training The Street believes the content will benefit a wide variety of MBA candidates interested in:

- Working in most areas of the financial services industry (investment banking, consulting, research, asset management, private equity, brokerage, sales & trading, insurance, etc.)
- Working in the corporate or strategic development group or finance department of a corporation
- Enhancing the learning experience in finance and financial statement analysis classes
- Working in marketing, brand management or a non-finance field, but are interested in gaining a solid foundation in applied corporate finance in a condensed, practical manner

Prerequisites

In order to gain the most from the seminar, participants should possess a working knowledge of corporate finance, accounting and financial statement analysis.

Topics Covered

MBA Corporate Valuation seminar is offered in two formats:

- One Day: approximately 6 hours of instruction, exercises and Q&A
- Two Day: approximately 10 hours of instruction, exercises and Q&A, divided into two 5 hour sections, with the following advantages for the participants:
 - Discussion of additional content
 - More exercises and examples
 - More opportunities for Q&A
 - More content reinforcement to allow for a better learning experience

Topics covered include:

- Overview of valuation methodologies & key concepts
- Public comparables analysis
- Acquisition comparables analysis
- Discounted cash flow analysis
- Imputing valuation ranges
- Overview of M&A accounting
- Merger consequences analysis
- Leveraged buyout analysis
- Life-cycle of IPOs and M&A transactions (Two Day version only)